

## Eigenvalues and eigenvectors of angular momentum

In these notes we will do something quite amazing: we will completely diagonalize the angular momentum operators using only the commutation relations

$$[\hat{J}_x, \hat{J}_y] = i\hat{J}_z \quad [\hat{J}_y, \hat{J}_z] = i\hat{J}_x \quad [\hat{J}_z, \hat{J}_x] = i\hat{J}_y \quad (1)$$

Of course, since the  $\hat{J}_i$  do not commute, we cannot diagonalize them simultaneously. Thus we need to choose one to diagonalize. It is a tradition to choose  $\hat{J}_z$ . We will then write  $\hat{J}_x$  and  $\hat{J}_y$  in the eigenbasis of  $\hat{J}_z$ . You've already seen this with the Pauli matrices. We will also consider the following operator

$$\hat{J}^2 = \hat{J}_x^2 + \hat{J}_y^2 + \hat{J}_z^2 \quad (2)$$

Physically, this is like the magnitude of the angular momentum squared. It is mathematically awkward to work with the  $\sqrt{\quad}$  of operators, so we rather work with  $J^2$ .

I will leave for you as an exercise to show that  $J^2$  commutes with everyone!

$$[\hat{J}^2, \hat{J}_x] = [\hat{J}^2, \hat{J}_y] = [\hat{J}^2, \hat{J}_z] = 0 \quad (3)$$

Tip: if you show that  $[\hat{J}^2, \hat{J}_z] = 0$ , then the other two follow immediately since  $\hat{J}^2$  is isotropic

what Eq (3) says is that we may simultaneously diagonalize  $\hat{J}^2$  and  $\hat{J}_z$ . Thus we are looking for

$$\hat{J}^2 |a, b\rangle = a |a, b\rangle \quad (4a)$$

$$\hat{J}_z |a, b\rangle = b |a, b\rangle \quad (4b)$$

The only things we know so far is that  $b$  is real because  $\hat{J}_z$  is Hermitian and  $a$  is real and non-negative because  $\hat{J}^2$  is a positive operator.

Now comes the big trick. Define

$$\hat{J}_+ = \hat{J}_x + i \hat{J}_y \quad (5a)$$

$$\hat{J}_- = \hat{J}_x - i \hat{J}_y \quad (5b)$$

Note that these operators are not Hermitian. In fact

$$\hat{J}_+^\dagger = \hat{J}_- \quad (6)$$

The inverse relations are

$$\hat{J}_x = \frac{\hat{J}_+ + \hat{J}_-}{2} \quad (7a)$$

$$\hat{J}_y = \frac{\hat{J}_+ - \hat{J}_-}{2} \quad (7b)$$

Whenever we define new operators, it is important that we understand the algebraic structure behind them.

Let us also look at some commutation relations:

$$\begin{aligned} [\hat{J}_+, \hat{J}_-] &= [\hat{J}_x + i \hat{J}_y, \hat{J}_x - i \hat{J}_y] \\ &= -i [\hat{J}_x, \hat{J}_y] + i [\hat{J}_y, \hat{J}_x] \\ &= (-i) i \hat{J}_z + i (-i) \hat{J}_z \end{aligned}$$

$$\therefore \boxed{[\hat{J}_+, \hat{J}_-] = 2 \hat{J}_z} \quad (8a)$$

Next:

$$\begin{aligned} [\hat{J}_z, \hat{J}_\pm] &= [\hat{J}_z, \hat{J}_x \pm i \hat{J}_y] = [\hat{J}_z, \hat{J}_x] \pm i [\hat{J}_z, \hat{J}_y] \\ &= i \hat{J}_y \pm i (-i) \hat{J}_x \\ &= i \hat{J}_y \pm \hat{J}_x \\ &= \pm (\hat{J}_x \pm i \hat{J}_y) \end{aligned}$$

$$\therefore \boxed{[\hat{J}_z, \hat{J}_\pm] = \pm \hat{J}_\pm} \quad (8b)$$

Finally, since  $\hat{J}^2$  commutes with  $\hat{J}_x$  and  $\hat{J}_y$  we must have

$$[\hat{J}^2, \hat{J}_\pm] = 0 \quad (8c)$$

Let us also note the following useful relations

$$\begin{aligned}\hat{J}_+ \hat{J}_- &= (\hat{J}_x + i\hat{J}_y)(\hat{J}_x - i\hat{J}_y) = \hat{J}_x^2 + \hat{J}_y^2 - i(\hat{J}_x \hat{J}_y - \hat{J}_y \hat{J}_x) \\ &= \hat{J}_x^2 + \hat{J}_y^2 - i(i)\hat{J}_z \\ &= (\hat{J}^2 - \hat{J}_z^2) + \hat{J}_z\end{aligned}$$

$$\therefore \boxed{\hat{J}_+ \hat{J}_- = \hat{J}^2 - \hat{J}_z(\hat{J}_z - 1)} \quad (8d)$$

since  $\hat{J}_- \hat{J}_+ = \hat{J}_+ \hat{J}_- - 2\hat{J}_z$

$$\boxed{\hat{J}_- \hat{J}_+ = \hat{J}^2 - \hat{J}_z(\hat{J}_z + 1)} \quad (8e)$$

These relations are all we will need to diagonalize  $\hat{J}_z$  and  $\hat{J}^2$ .

First, since  $\hat{J}^2$  and  $\hat{J}_\pm$  commute then

$$\begin{aligned} J^2 (\hat{J}_\pm |a, b\rangle) &= \hat{J}_\pm \hat{J}^2 |a, b\rangle \\ &= a (\hat{J}_\pm |a, b\rangle) \end{aligned}$$

Thus,  $\hat{J}_\pm |a, b\rangle$  is also an eigenvector of  $\hat{J}^2$  with the same eigenvalue.

For  $\hat{J}_z$  things get more interesting, From (8b)

$$\begin{aligned} \hat{J}_z \hat{J}_\pm &= \hat{J}_\pm \hat{J}_z \pm \hat{J}_\pm \\ &= \hat{J}_\pm (\hat{J}_z \pm 1) \end{aligned}$$

Thus

$$\begin{aligned} \hat{J}_z [\hat{J}_\pm |a, b\rangle] &= \hat{J}_\pm (\hat{J}_z \pm 1) |a, b\rangle \\ &= \hat{J}_\pm (b \pm 1) |a, b\rangle \\ &= (b \pm 1) [\hat{J}_\pm |a, b\rangle] \end{aligned}$$

This is just like in the Harmonic oscillator! We find that  $\hat{J}_\pm |a, b\rangle$  is also an eigenvector of  $\hat{J}_z$  but with eigenvalue  $b \pm 1$ . Thus we must have

$$J_\pm |a, b\rangle = c_\pm |a, b \pm 1\rangle \quad (9)$$

where  $c_\pm$  is just some constant to ensure that the eigenvectors are properly normalized.

The next thing we do is relate  $a$  and  $b$ . To do this first note that

$$\langle a, b | (\hat{J}^2 - \hat{J}_z^2) | a, b \rangle = a - b^2$$

on the other hand,

$$\hat{J}^2 - \hat{J}_z^2 = \hat{J}_x^2 + \hat{J}_y^2$$

so that this must be a positive operator with positive eigenvalues. whence

$$\boxed{a \geq b^2}$$

(10)

well, this is weird. From (9) we know that if we apply  $J_+$   $n$  times we should obtain a state with eigenvalue  $b+n$ ; i.e.,

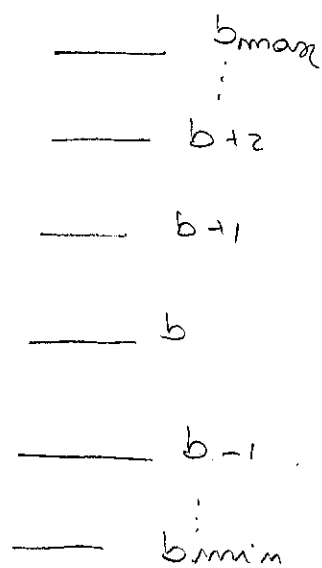
$$J_+^n |a, b\rangle \propto |a, b+n\rangle$$

But this can't go on for any  $n$  since we will eventually violate Eq. (10). The only possibility is that there must be some value of  $b_{\max}$  such that

$$J_+ |a, b_{\max}\rangle = 0$$

(11)

In other words, the spectrum of  $\hat{J}_z$  must be a ladder, but this ladder must terminate eventually



we may find  $b_{\max}$  using Eq (8e). According to (11) we must have

$$\hat{J}_- \hat{J}_+ |a, b_{\max}\rangle = 0$$

But using (8e) this becomes

$$[\hat{J}^2 - \hat{J}_z(\hat{J}_z + 1)] |a, b_{\max}\rangle = [a - b_{\max}(b_{\max} + 1)] |a, b_{\max}\rangle$$

Thus we conclude that the maximum value of  $b$  is given by

$$a = b_{\max}(b_{\max} + 1) \quad (12)$$

We now repeat the same analysis to the bottom of the ladder. In order not to violate Eq. (10) we must have

$$\hat{J}_- |a, b_{\min}\rangle = 0$$

Thus, using (8d) we get

$$a = b_{\min}(b_{\min} - 1) \quad (13)$$

Comparing (12) and (13) we conclude that

$$b_{\max}(b_{\max} + 1) = b_{\min}(b_{\min} - 1) \quad (14)$$

This Eq. has two solutions, but only one where  $b_{\max} > b_{\min}$ , which must be true by definition. This is

$$b_{\max} = -b_{\min} \quad (15)$$

Thus,  $b$  will vary from  $-b_{\max}$  to  $+b_{\max}$  in steps of 1.

It is customary to define

$$j = b_{\max} \quad (16)$$

so that the eigenvalues of  $J^2$  are then

$$a = j(j+1) \quad (17)$$



We are almost there. To finish we note that if we are in  $|a, b_{\max}\rangle$  then we must be able to get to  $|a, b_{\min}\rangle$  by applying  $\hat{J}_+$  an integer number of times. Call this integer  $m$ . Then

$$b_{\min} = -b_{\max} + m$$

or

$$j = b_{\max} = \frac{m}{2} \quad (18)$$

This means that the values of  $j$  may either be integers or half-integers

$$j = 0, \frac{1}{2}, 1, \frac{3}{2}, 2, \frac{5}{2}, 3, \dots \quad (19)$$

It is also customary to call the eigenvalues of  $\hat{J}_z$  as  $m$  instead of  $b$ . We then have

$$-j \leq m \leq j \quad \text{in integer steps} \quad (20)$$

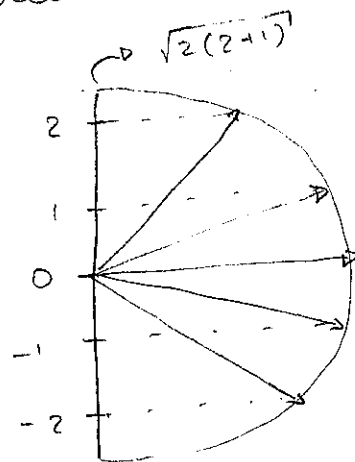
In this new notation we finally have

$$\hat{J}^2 |j, m\rangle = j(j+1) |j, m\rangle \quad (21)$$

$$\hat{J}_z |j, m\rangle = m |j, m\rangle \quad (22)$$

we call  $j$  the angular momentum and  $m$  as the projection onto the  $z$ -axis. But note that the eigenvalues of  $J^2$  are not  $j^2$ , but  $j(j+1)$ . When  $j$  is large, like in classical system, this difference is immaterial. But when  $j$  is small, this is important.

The usual picture drawn to visualize this is, for instance for  $j=2$



Note also that the  $z$  direction is arbitrary. Thus the eigenvalues of  $\hat{J}_x$  and  $\hat{J}_y$  must be of the same form as Eq (20). The eigenvectors, of course, will be different.

## Two important properties about angular momentum

The eigenvalues of  $\hat{J}_i$  are symmetric with respect to zero (Eq (20)). Thus

$$\boxed{\text{tr } \hat{J}_i = 0} \quad i = x, y, z. \quad (23)$$

The second property is a manifestation of the Cayley-Hamilton theorem. It says that

$$\boxed{\prod_{m=-j}^j (\hat{J}_z - m) = 0} \quad (24)$$

To prove this write an arbitrary vector  $|\psi\rangle$  in the basis  $|j, m\rangle$ :

$$|\psi\rangle = \sum_{j, m} c_{j, m} |j, m\rangle \quad (25)$$

When we apply the product in (24) there will always be a term which gives zero. Thus, for any  $|\psi\rangle$

$$\left[ \prod_{m=-j}^j (\hat{J}_z - m) \right] |\psi\rangle = 0$$

Since this is true for any vector, it must be true for the operator itself.



## Matrix elements of $\hat{J}_x$ and $\hat{J}_y$

We have previously derived [Eq. (9)] that

$$\hat{J}_+ |j, m\rangle = c_+ |j, m \pm 1\rangle \quad (26)$$

To determine the  $c_+$  we take the absolute value of this Eq.

$$\langle j, m | \hat{J}_- \hat{J}_+ |j, m\rangle = |c_+|^2 \quad (27)$$

Using (8e) we find

$$\begin{aligned} |c_+|^2 &= \langle j, m | [\hat{J}^2 - \hat{J}_z (\hat{J}_z + 1)] |j, m\rangle \\ &= j(j+1) - m(m+1) \end{aligned}$$

Hence, choosing  $c_+$  real and positive,

$$c_+ = \sqrt{j(j+1) - m(m+1)} \quad (28)$$

Another equivalent way is

$$c_+ = \sqrt{(j-m)(j+m+1)} \quad (29)$$

You can check that they are the same thing

Similarly

$$c_- = \sqrt{j(j+1) - m(m-1)} \quad (30)$$

$$= \sqrt{(j+m)(j-m+1)}$$

hence

$$\hat{J}_\pm |j, m\rangle = \sqrt{j(j+1) - m(m\pm 1)} |j, m\pm 1\rangle \quad (31)$$

with this and Eq (7) we may build the matrix entries of  $\hat{J}_x$  and  $\hat{J}_y$ .

If you want a more compact notation, write

$$\hat{J}_\pm |j, m\rangle = c_{j,m}^\pm |j, m\pm 1\rangle$$

$$c_{j,m}^\pm = \sqrt{j(j+1) - m(m\pm 1)}$$

$$= \sqrt{(j\mp m)(j\pm m+1)} \quad (32)$$

we also that  $J_x$  and  $J_y$  commute with  $J^2$ . For this reason, if we write  $J_x$  and  $J_y$  in the basis  $|j, m\rangle$ , the resulting matrix will factor into blocks

$$J_x = \begin{bmatrix} |0, m\rangle & |1/2, m\rangle & |1, m\rangle & \dots \\ \hline 0 & \begin{bmatrix} 0 & \sqrt{2} \\ \sqrt{2} & 0 \end{bmatrix} & & \\ \hline & & \begin{bmatrix} 0 & \sqrt{2} & 0 \\ \sqrt{2} & 0 & \sqrt{2} \\ 0 & \sqrt{2} & 0 \end{bmatrix} & \\ \hline & & & \dots \end{bmatrix}$$

## How to build the eigenvectors

It is important to know how to relate the eigenvectors among themselves. In particular, we wish to be able to write the  $|j, m\rangle$  given only one eigenvector, say  $|j, j\rangle$  or  $|j, -j\rangle$

For this we use (32)

$$\hat{J}_- |j, j\rangle = c_{j, j}^- |j, j-1\rangle$$

$$(\hat{J}_-)^2 |j, j\rangle = c_{j, j}^- c_{j, j-1}^- |j, j-2\rangle$$

⋮

$$(\hat{J}_-)^k |j, j\rangle = c_{j, j}^- c_{j, j-1}^- \dots c_{j, j-k+1}^- |j, j-k\rangle$$

Now let us see what this constant is: since

$$c_{j, k}^- = \sqrt{(j+k)(j-k+1)}$$

we have (forgetting about the  $\sqrt{\quad}$  for now)

$$(j+j)(j-j+1)(j+j-1)(j-j+1+1)\dots(j+j-k+1)(j-j+k-1+1)$$

$$= \left[ (2j)(2j-1)\dots(2j-k+1) \right] \left[ (1)(2)\dots(k) \right]$$

$$= \frac{(2j)!}{(2j-k)!} k!$$

In our case we want to go up to  $j-k = m$  so that

$k = j - m$ . Hence

$$|j, m\rangle = \sqrt{\frac{(j+m)!}{(2j)!(j-m)!}} (J_-)^{j-m} |j, j\rangle \quad (33)$$